

(Translation)

— Anderson Mori & Tomotsune Seminar—

"Current Situation and Challenge of Infrastructure Development
and Legal Systems in Myanmar"

- ◆ **Date:** 13:00 -16:30, Wednesday, November 20, 2013
* With simultaneous Japanese-English interpretation service
- ◆ **Place:** Conference room on the 22nd floor of the office of Anderson Mori & Tomotsune
(Akasaka K-Tower, 2-7, Motoakasaka 1-chome, Minato-ku, Tokyo)

(http://www.amt-law.com/office3_a.html)
- ◆ **Seminar fee:** For free
- ◆ **Capacity:** 70 persons

We hope this letter finds you well.

This time, we will hold a seminar focused on infrastructure development and legal systems in Myanmar, inviting Mr. James Finch, a partner attorney of DF DL Legal & Tax (DFDL in association with Myanmar Thanlwin Legal Services, Ltd.) (<http://www.dfdl.com/>) and head of the Myanmar office thereof, from Myanmar, which is recently gathering special attention among rapidly-advancing Southeast Asian economies and is called "last frontier in Asia," as well as the representative of Myanmar Team from Japan International Cooperation Agency (JICA). Mr. James Finch has resided in Myanmar for more than 15 years, and is a representative attorney in Myanmar with experience of representing foreign companies, including Japanese companies, in a number of investment projects in Myanmar. Also, from JICA, which is involved in development of infrastructures and legal systems in Myanmar, we will invite Mr. Joji Koike, Senior Advisor to the Director General, Southeast Asia and Pacific Department (Myanmar Team) and Industrial Development and Public Policy Department, to talk about JICA's recent approach and challenge.

At this seminar, first, Mr. Joji Koike will talk about JICA's approach in Myanmar regarding the measures of the Japanese government including ODA, mainly about cooperation in infrastructure development and support for development of legal systems. Then, Takashi Akahane, an attorney-at-law of Anderson Mori & Tomotsune ("AM&T") who serves as counsel for a number of project finance and other schemes and as a member of Overseas Investment and Loan Committee of JICA, will talk about the points to keep in mind upon overseas development of infrastructures in light of recent trends in Myanmar.

Subsequently, Mr. James Finch will talk about the points to keep in mind regarding general bidding in Myanmar in light of his experience relating to bidding for oil, natural gas and the like, and the points to keep in mind regarding legal issues relating to telecommunication towers (particularly, land-related laws) and contracts with operators thereof, and about the provision of telecommunications services and goods to Myanmar, the outline of new telecommunications-related laws, and the telecommunications-related regulation under the Foreign Investment Law. Finally, Takashi Toichi, an AM&T attorney who is in charge of many Myanmar-related projects and M&A projects, will talk about the laws and regulations applicable to the entry into the Myanmar markets, mainly about the Anti-Corruption Law, which was recently enacted.

This is a unique opportunity for you to be exposed to latest practices regarding infrastructure development and legal systems in Myanmar from a perspective of the professionals with practical experience in the laws of Myanmar. We realize you are busy, but it would be such an honor if you would attend. The seminar will be held on a one-time basis, without any extra day for the seminar. Since the seats are limited, please apply for attendance as soon as possible. If we receive a number of applications, we may adjust the number of attendants per company or per department. Thank you for your understanding.

Sincerely yours,

◆ **Application:** Please fill in the application form attached hereto, and file the same by e-mail (Project_Myanmar_Seminar@amt-law2.com) by 12:00 a.m., Tuesday, November 12, 2013. You can also make an application by fax (03-6888-3086).

◆ **Contact:** Please contact Myanmar Seminar Secretariat, Anderson Mori & Tomotsune (Contact person: Toichi, by phone (03-6888-1086) or e-mail (Project_Myanmar_Seminar@amt-law2.com)).

◆ **Introduction of Speakers**

James Finch, Attorney-at-law

(James Finch: <http://www.dfdl.com/people/partners/35-partners/164-james-finch>)

Mr. James Finch is a partner attorney of DFDL Legal & Tax (DFDL in association with Myanmar Thanlwin Legal Services, Ltd.) (<http://www.dfdl.com/>), and head of the Myanmar office thereof, and has more than 30 years of experience in commercial law, and counsels in minerals, corporate law, tax, aircraft lease, hotel development, banking business and finance in Myanmar. Also, on a website for introduction of international attorneys, called Chambers Asia 2012, Mr. James is introduced as follows: "[James Finch is] an extremely capable lawyer. He works extensively with local Myanmar counsel from his base in Thailand on behalf of a local and international clientele."

Joji Koike

Senior Advisor to the Director General, Southeast Asia and Pacific Department (Myanmar Team) and Industrial Development and Public Policy Department of Japan International Cooperation Agency. In July 2011, Mr. Koike assumed the office of Senior Advisor to the Director General, Southeast Asia and Pacific Department (Myanmar Team) and Industrial Development and Public Policy Department. Mr. Koike is principally in charge of the projects for promoting trade investments and developing business environments, mainly in the ASEAN region.

Takashi Akahane, Attorney-at-law

(<http://www.amt-law.com/professional/profile/TAA>)

Mr. Akahane graduated from the Faculty of Law of the University of Tokyo in 1987, and was admitted as an attorney-at-law (Daini Tokyo Bar Association) and joined Anderson Mori (currently, Anderson Mori & Tomotsune) in 1989. Mr. Akahane graduated from Georgetown University Law Center (LL.M.) in 1994, and was admitted as a New York State attorney in 1995. Mr. Akahane specializes in project finance, PFI and other various finance-related transactions, and counsels in PPP and social and economic infrastructure projects. Mr. Akahane is also a member of Overseas Investment and Loan Committee of JICA.

Takashi Toichi, Attorney-at-law

(<http://www.amt-law.com/professional/profile/TAT>)

Mr. Toichi graduated from the Faculty of Law of Keio University in 1998, and was admitted as an attorney-at-law (Daini Tokyo Bar Association) and joined Anderson Mori (currently, Anderson Mori & Tomotsune) in 2000. Mr. Toichi graduated from Columbia University School of Law (LL.M.) in 2005, and was admitted as a New York State attorney and graduated from London Business School (MSc in Finance) in 2006. Mr. Toichi specializes in mergers and acquisitions and general corporate legal matters (such the Companies Act and the Financial Instruments and Exchange Act) as well as investments in Myanmar.

◆ Program (Proposal)

<p>13:00-14:00 (60 minutes)</p>	<p>"JICA's Approach to Cooperation in Development of Infrastructures and Business Related Systems in Myanmar"</p> <p>Joji Koike Senior Advisor to the Director General, Southeast Asia and Pacific Department (Myanmar Team) /Industrial Development and Public Policy Department of Japan International Cooperation Agency (JICA)</p>
<p>14:00-14:30 (30 minutes)</p>	<p>"Overseas Development of Infrastructures and Points to Keep in Mind"</p> <p>Takashi Akahane, Partner Anderson Mori & Tomotsune</p>
<p>14:30-14:45 (15 minutes)</p>	<p>Question and Answer</p>
<p>14:45-14:55 (10 minutes)</p>	<p>Break Time</p>
<p>14:55-15:55 (60 minutes)</p>	<p>"Infrastructure Development in Myanmar and Practical Issues"</p> <p>James Finch, Partner DFDL Legal & Tax</p>
<p>15:55-16:10 (15 minutes)</p>	<p>"Latest Legal Systems in Myanmar — With a Focus on Anti-Corruption Law"</p> <p>Takashi Toichi, Partner Anderson Mori & Tomotsune</p>
<p>16:15-16:30 (15 minutes)</p>	<p>Question and Answer</p>