

THE EMI PRACTICE

DFDL's Regional Energy, Mining and Infrastructure (EMI) Practice has an outstanding reputation in the development of major projects in Southeast Asia and South Asia.

The depth of our international and local capabilities paired with industry knowledge, enable the successful development and financing of energy, mining and infrastructure projects for sponsors, developers, lenders and investors.

OUR STRENGTH ACROSS EXPERTISE

- Concession-based projects (such as BOOT/BOO and PPPs)
- Power generation projects, both thermal and non-thermal generation, including integrated gas-to-power projects
- Mine and port development
- Multilateral and ECA supported financings
- Major M&A transactions (including private equity investments), takeovers and IPOs
- Oil and gas (all streams)
- Pipelines and transmission lines
- FSOs and FPSOs, including all shipping and handling issues, FSO conversions and shipping finance
- Technical assistance projects

AWARDS & RANKINGS 2022

<p>CHAMBERS <i>Projects & Energy</i> Band 3 – Thailand <i>Projects, Infrastructure & Energy</i> Band 3 – Vietnam</p> <p>LEGAL500 <i>Projects Development</i> Tier 1 – Myanmar Tier 2 – Thailand & Vietnam</p>	<p>IFLR1000 <i>Projects Development</i> Tier 1 – Cambodia, Lao PDR & Myanmar Tier 2 – Thailand & Vietnam</p> <p>ASIALAW <i>Energy</i> Outstanding – Myanmar & Thailand <i>Infrastructure & Energy</i> Highly Recommended – Thailand & Vietnam</p>
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SELECT EXPERIENCE

Renewable Energy

- Nebras Power Investment** on its acquisition of 24% equity interest in Unique Meghnanghat Power Limited which is developing a 584 MW Combined Cycle Power Plant in Narayanganj, Dhaka, Bangladesh.
- B. Grimm Power**
 - In relation to a syndicated loan from a group of leading Thai banks to finance the development of a 30 MW solar power plant in Banteay Meanchey Province, Cambodia.
 - On the acquisition of 48 MW wind power projects in Quang Tri Province, Vietnam and 80% of Huong Hoa onshore wind farm.
- Banpu Public Company**
 - On the acquisition of 100% of charter capital in a solar power joint stock company which own and operate 50 MW solar power plant in Ha Tinh Province, Vietnam.
 - On the acquisition of 100% equity of two project vehicles – Licogi 16 Gia Lai and Licogi 16 Ninh Thuan to own two operating solar power projects of 35 MW in Ninh Thuan Province and 15 MW in Gia Lai Province, Vietnam.

- Sunseap Commercial & Industrial Assets**, on the acquisition of 2 solar rooftop projects (a 12 MW and a 9 MW). And the acquisition of majority interest of 80% in 20 MW solar rooftop project, owned by 19 individual sellers.

Oil & Gas

- JX Nippon Oil and Gas Exploration** on their withdrawal / transfer of participating interest in the Yetagun Project for blocks M12, M13 and M14.
- Sojitz Consortium** advised and assisted in the bidding for developing the Matarbari LNG Terminal.

Waste-to-Energy / Wastewater

- Sinosure**, advised on a USD 195 million Sinosure-backed financing to Ha Noi Thien Y Environmental Energy for the development of a 75 MW waste-to-energy plant in Hanoi, Vietnam.
- Asia Eco Energy Development** in relation to the acquisition of a project company developing a 9.5 MW waste-to-energy project in Northern Thailand.

Mining

- MMG Limited** on the divestiture of an equity stake in offshore entity in the Lao PDR.
- China Development Bank** on the financing of an iron ore mining project located in Cao Bang Province, Vietnam.

Infrastructure

- Yangon International Airport** on its USD 225 million secured loan to Yangon Aerodrome Company Limited to build, develop and operate the Yangon Elevated Expressway.
- China Harbor Engineering Company** on the development of a coal/bulk terminal at Payra Port on a public private partnership basis.

KEY CONTACTS



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9 Countries	12 Offices
10 Practice Groups	150+ Advisers
5 International Desks	

